

2014–2015 Household Resources Verification Worksheet

V6-Dependent Student

Your 2014–2015 Free Application for Federal Student Aid (FAFSA) was selected for review in a process called "Verification". The Financial Aid Office at your college must compare information from your FAFSA with information you provide on this worksheet and with any other required documents. If there are differences, your Financial Aid Office could require additional documentation and/or your FAFSA information may need to be corrected. You may not receive federal financial aid until all verification requirements are met and the necessary corrections made.

What You Should Do

- 1. If you or your parent(s) are tax filers, obtain a 2013 IRS Tax Return Transcript and W-2 Forms for yourself, and your parent(s). The Financial Aid Office cannot accept preparer's copies of the required tax documents. You may obtain an IRS Tax Return Transcript online at www.irs.gov/Individuals/Get-Transcript or by phone at 1-800-908-9946. Make sure you request an IRS Tax Return Transcript and NOT an IRS Tax Account Transcript. Important Note: If you used the IRS Data Retrieval tool to transfer your IRS income data into your FAFSA, you may not have to submit the IRS Tax Return Transcript.
- 2. Complete all sections of this worksheet you and one of your parents must sign the certification (Section F) on page 3 of the worksheet.
- 3. Submit the completed worksheet, tax return transcripts, and any other required documents to the Financial Aid Office at your college.

A. Student's Information

Student's Last Name	First Name	M.I	Student's Social Security Number	
Student's Street Address (i	nclude apt. no.)		Student's CUNYfirst ID#	
City, State, Zip Code			Student's Date of Birth	
Student's Phone Number (i	nclude area code)		Student's Email Address	
	<u> </u>			

B. Parents' Household Information

List the people your parents will support between July 1, 2014 and June 30, 2015. Include:

- Yourself and your parent(s)
- Your parent(s)' other children if (a) your parent(s) provide more than half of their support, or (b) if the
 other children would be required to provide parental information were they to complete a FAFSA for 2014–
 2015. Include children who meet either of these standards, even if they do not live with your parent(s).
- Other people if they now live with your parent(s), and your parent(s) now provide more than half of their support and will continue to provide more than half of their support through June 30, 2015.

Write the name of the college below for any household member, excluding your parent(s), who will be enrolled, at least half time in a degree, diploma, or certificate program at an eligible postsecondary educational institution any time between July 1, 2014, and June 30, 2015.

If more space is needed, attach a separate page with student's name and the last 4 digits of student's SSN at the top.

Full Name	Age	Relationship	College	Will be Enrolled at Least Half Time
Example: Jane Smith	18	Sister	State University	Yes
		Self		

Student Name:		Student SSN: XXX-XX	<
C. Student's Income Info			
	file) an <u>amended</u> 2013 IRS t	ax return, you must contac	t the Financial Aid Office at your
Check the box that applies:	· ·		
	trieval Tool in FAFSA-on-the- ax information from your FAF		income tax information into my ethe verification process.]
	transfer my 2013 income inf of my 2013 IRS Tax Retur		ng the IRS Data Retrieval Tool. heet.
☐ I have not filed (and an from work in 2013.	n not required to file) a 2013	federal income tax return	and I had no income earned
work in 2013 as listed b		and the amounts earned in	but I had income earned from 2013, even if they did not issue to you by employers.]
If more space is needed, Employer's Name	attach a separate page with stu 2013 Amoun	t Earned	its of student's SSN at the top. 2013 IRS Form W2 Attached?
Example: ABC Company	\$1367.75		Yes
worksheet. Notify	sted income information for e	each parent/stepparent liste our parents had a change i	in marital status after December
Check the appropriate bo	ox (or boxes):		
			RS income tax information into lete the verification process.]
Retrieval Tool. I/we ha [Note: if your parents for the content of	I/we did not (or could not) transfer my/our 2013 income information to the FAFSA using the IRS Data Retrieval Tool. I/we have attached a copy of my/our 2013 IRS Tax Return Transcript to this workshe [Note: if your parents filed a joint tax return, but you reported your parent's marital status on the FAFSA separated, divorced or widowed, you must include copies of all IRS Form W-2s with the tax transcript.]		
I/we have not filed (and earned from work in 20		2013 federal income tax ret	urn and I/we had no income
from work in 2013 as lissue an IRS Form W-2	I/we have not filed (and are not required to file) a 2013 federal income tax return but I/we had income earnement from work in 2013 as listed below. [List every employer and the amounts earned in 2013, even if they did issue an IRS Form W-2. Attach copies of all 2013 IRS Forms W-2 that were issued to you by employers.] If more space is needed, attach a separate page with student's name and the last 4 digits of student's SSN at the top.		
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Example: ABC Company	\$1367.75		Yes

every month in 2013, multiply that amount by the number of months in 2013 you paid or received it. If you on to pay or receive the same amount each month in 2013, add together the amounts you paid or received each month. If more space is needed for any item, provide a separate page with the student's name and ID number at the 1. Payments made by student and/or parents to tax-deferred pension and retirement savings plar List any payments (direct or withheld from earnings) to tax-deferred pension and retirement savings plar (e.g., 401(k) or 403(b) plans), including, but not limited to, amounts reported on W-2 forms in Boxes 12 through 12d with codes D, E, F, G, H, and S. Name of Person Who Made the Payment Total Amount Paid in 2013 Total Amount Paid in 2013 Name of Adult Who Received List the actual amount of any child support received in 2013 for ALL children listed in the household in Se B of this worksheet. Do not include foster care payments, adoption payments, or any amount that was court-ordered but not actually paid. Name of Adult Who Received Name of Child For Whom Amount of Child Support the Support Was Received Received in 2013 Housing, food, and other living allowances paid to members of the military, clergy, and others Include cash payments and/or the cash value of benefits received by student or student's parents. Do no include the value of on-base military housing or the value of a basic military allowance for housing. Name of Recipient Type of Benefit Received Amount of Benefit Received in 2013 Housing, food, and other living allowances paid to members of the military allowance for housing. Name of Recipient Type of Benefit Received Received in 2013 by the student or student's parents. Do no include the value of on-base military housing or the value of a basic military allowance for housing.	Jde	ent Name:	:	Student SSN: X	XXX-XX
If more space is needed for any item, provide a separate page with the student's name and ID number at the 1. Payments made by student and/or parents to tax-deferred pension and retirement savings pla List any payments (direct or withheld from earnings) to tax-deferred pension and retirement savings plan (e.g., 401(k) or 403(b) plans), including, but not limited to, amounts reported on W-2 forms in Boxes 12: through 12d with codes D, E, F, G, H, and S. Name of Person Who Made the Payment	Ar th	swer each question below as it applies e FAFSA. If any item does not appl	s to you, the stud y , enter "N/A" fo	ent, and the pare	
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Name of Person Who Made the Payment Total Amount Paid in 2013 2. Child support received List the actual amount of any child support received in 2013 for ALL children listed in the household in Se B of this worksheet. Do not include foster care payments, adoption payments, or any amount that was court-ordered but not actually paid. Name of Adult Who Received the Support Support Was Received Amount of Child Support Received in 2013 3. Housing, food, and other living allowances paid to members of the military, clergy, and others Include cash payments and/or the cash value of benefits received by student or student's parents. Do not include the value of on-base military housing or the value of a basic military allowance for housing. Name of Recipient Type of Benefit Received Amount of Benefit Received in 2013 4. Veterans non-education benefits List the total amount of veterans non-education benefits received in 2013 by the student or student's parent(s). Include Disability, Death Pension, Dependency and Indemnity Compensation (DIC), and/or VA Educational Work-Study allowances. Do not include federal veterans educational benefits such as: Montgomery GI Bill, Dependents Education Assistance Program, VEAP Benefits, Post-9/11 GI Bill.	If	more space is needed for any item, pr	ovide a separate	page with the stu	dent's name and ID number at the
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		Name of Recipient			

	ent Name:	Stu	ident SSN: XX	X-XX
L r E E V	Other untaxed income List the amount of other untaxed income reported elsewhere on this form. Income Benefits, untaxed portions of health sometis, etc. Do not include studer Assistance to Needy Families (TANF), Workforce Investment Act (WIA) educations arrangements (e.g., cafeteria plans),	lude untaxed income avings accounts from it aid, Earned Income untaxed Social Securational benefits, com	such as workers IRS Form 1040 Credit, Addition ity benefits, Sup bat pay, benefit	' compensation, disability, Black Line 25, Railroad Retirement al Child Tax Credit, Temporary oplemental Security Income (SSI) s from flexible spending
	Name of Recipient	Type of C Untaxed I		Amount Received in 2013
-				
L e e V	Money received or paid on the studist any cash support received or paid elsewhere on this form. If someone is etc., include the amount of that personance in the interest of the include any districted on the student's parents, such	I on the student's behing paying rent, utility ben's contributions. DO ADY REPORTED ON ibutions to the studen	ills, etc., for the NOT INCLUDE ITHE 2014-15 nt from a 529 pla	student or gives cash, gift cards SUPPORT FROM A PARENT FAFSA. Amounts paid on the an owned by someone other than
	Source of Support	Purpose: e.g., (Book	Cash, Rent,	Amount Received in 2013
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	Additional information: So that we can fully understand the freesources, benefits, and other amoun	ts received by the stu	ident and any m	
r T f	inis may include items that were not inancial aid office, and include such transfer. Name of Recipient	hings as federal veter	rans education b	or other forms submitted to the
r T f	inancial aid office, and include such t FANF, etc.	hings as federal veter	rans education b	or other forms submitted to the enefits, military housing, SNAP,
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. Other Information to Be Verified 1. Complete this item if one of the persons listed in Section B received benefits from the Supplemental Nutritio Assistance Program or SNAP (formerly known as food stamps) any time during the 2012 or 2013 calendar years. One of the persons listed in Section B of this worksheet received SNAP benefits in 2012 or 2013. If asked by my college, I will provide documentation of the receipt of SNAP benefits during 2012 and/or 2013. If we paid child support in 2013 and have listed below the requested information for each child to whom child support was paid. If asked by my college, I/we will provide additional documentation of the payment of child support. [Do not include child support paid for children listed on your FAFSA as part of your household size or listed in Section B of this worksheet.] If more space is needed, attach a separate page with student's name and the last 4 digits of student's SSN at the top. Name of Person who Paid Child Support was Paid Support was Paid Support was Paid Support Paid in 201 Example: Mary Smith				
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Name of Person who Paid Child Support Example: Mary Smith John Smith John Smith Certification and Signatures – Student and one parent must sign We certify that all of the information reported on this worksheet is complete and correct. we purposely give false or misleading information, we could be fined, jailed, or both. Student Signature Name of Child for whom Support was Paid Support Paid in 201 Support Paid in 201 Support Paid in 201 Specification and Support Paid in 201 Student Signatures – Student and one parent must sign We understand that if we purposely give false or misleading information, we could be fined, jailed, or both.	child support was paid of child support. [Do household size or liste	d. If asked by my college, I/ not include child support pai ed in Section B of this worksh	we will provide additional documed for children listed on your FAFS neet.]	entation of the payment SA as part of your
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				We understand that if
Parent Signature Date	Student Si	gnature	Date	
Parent Signature Date				
	Parent Sig	gnature	Date	

Do not mail this worksheet to the U.S. Department of Education.

Submit this worksheet to the Financial Aid Office at your college.

You should make a copy of this worksheet and all submitted documents for your records.