

# WHAT DO I NEED TO COMPLETE MY FALL 2018 – SPRING 2019 FINANCIAL AID APPLICATION?

To apply for the **FALL 2018 - SPRING 2019** academic year (*July 1, 2018 - June 30, 2019*) FAFSA and TAP applications, you will need the following information that apply to you and/or parents:

## INDEPENDENT & DEPENDENT STUDENTS:

- Your FSA ID (<https://fsaid.ed.gov/>) with unique email
- Your Social Security number
- Date of marriage/separation/widowed
- Alien Registration/Permanent Resident Number (if you are not a U.S. citizen)
- **2016** Federal tax forms (1040/1040A/1040EZ) & W2 forms for yourself, for your spouse if you are married
- **2016** New York State tax forms (IT-201) for NY state tax filers
- **2016** income from:
  - Self-employment (*If income = at least \$10,350, tax filing is required*)
  - If claimed as dependent by someone and you earned at least \$6,300, tax filing is required)
  - Amount given from other person (such as a relative) for living and personal expenses
  - Support given for child from non-custodial parent such as child support
- **2016** Unemployment income
- **2016** Untaxed income, such as Social Security benefits, Temporary Assistance for Needy Family (TANF), Veterans benefits
- Recent Savings & Checking accounts, Investments, Business and Farm assets

## DEPENDENT STUDENTS WILL ALSO NEED:

- Parents FSA ID (<https://fsaid.ed.gov/>) with unique email
- Parents' Social Security numbers
- Parents' date of birth
- Date parents were married/separated/widowed
- Parents' **2016** Federal tax forms (1040/1040A/1040EZ) & W2 forms
- Parents' **2016** New York State tax forms (IT-201) for NY state tax filers
- Parents' **2016** income from:
  - Self-employment (*If income = at least \$10,350, tax filing is required*),
  - Amount given to parent from other person (such as a relative) for living and personal expenses
  - Support given to parent for child from non-custodial parent such as child support
- Parents' **2016** unemployment income
- Parents' **2016** untaxed income, such as Social Security benefits, Temporary Assistance for Needy Family (TANF), Veterans benefits
- Parents' information on Recent Savings & Checking accounts, Investments, Business and Farm assets